

# TARTAN LAKE GOLD MINE

**Low Risk – Excellent Discovery Potential**  
**Rapid Development Opportunity**

Flin Flon, Manitoba



**SATORI**  
**RESOURCES**

[WWW.SATORIRESOURCES.CA](http://WWW.SATORIRESOURCES.CA)

37.6% Held by Rob McEwen  
April 25, 2023



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In particular, this presentation contains forward-looking information pertaining to the following: exploration programs, targets, resources, our business strategy and objectives and the timing thereof; expectations regarding re-start of our projects, expectations regarding the management of Satori Resources and projected growth of the global market for commodities and anticipated changes to the regulatory landscape surrounding mining and exploration. Our actual results could differ materially from those anticipated in the forward-looking information as a result of the following factors: general economic conditions in Canada and globally; foreign exchange fluctuations; fluctuations in demand for our products and services; competition; liabilities and risks; sourcing, pricing and availability component parts, equipment, suppliers, facilities, and skilled management and technical personnel; match advances of competitors; changes in legislation and the regulatory environment including legislation related to environment; and access to capital and the liquidity of debt and equity markets.

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**Technical Information: UNLESS OTHERWISE INDICATED, THE TECHNICAL INFORMATION PRESENTED HEREIN HAS BEEN REVIEWED BY THE COMPANY’S DIRECTOR, WES HANSON, P.GEO, A QUALIFIED PERSON IN ACCORDANCE WITH NATIONAL INSTRUMENT 43-101 – STANDARDS FOR DISCLOSURE FOR MINERAL PROJECTS.** Production statistics at Tartan Lake originated from published monthly production reports for the period 1987 through 1989. These reports indicate that the Tartan Lake Mine produced 35,814 ounces of gold from 252,527 tonnes of ore that averaged 5.78 g/t gold.

The current mineral resource estimate was prepared by Mr. A. Armitage P.Geo, Mr. S. Butler P.Geo, Mr. P. Karelse P.Geo and M. A. Petrovic P. Eng of Mining Plus Canada Consulting Ltd. Messrs. Armitage, Butler, Karelse and Petrovic are qualified persons that are independent of Satori.

The current mineral resource estimate is dated April 5, 2017 and a Technical Report titled: “Satori Resources Tartan Lake Project Technical Report Manitoba, Canada April 2017” is available on [www.sedar.com](http://www.sedar.com) and the Company’s website for review. **This presentation is not to be construed as an offering document.**



# TARTAN LAKE GOLD MINE

2,670 hectares in the Flin Flon- Snow Lake Greenstone Belt

One of the largest most prolific greenstone belts in the world

Home of 30 base metals and 8 gold mines

Historic Mineral Resource (200,000 ozs @ 7.0 g/t Au)

Significant underground developed mining galleries

Mining stopped (1989)  
Au below USD\$400/oz

2021 drilling expanded mineralization at Main Zone down 200m

# APOLLO EXPLORATION INC.

Wholly Owned subsidiary – Business Combination Transaction with Rob McEwen, April 24, 2023

Key Exploration Projects  
around Canada's largest  
Gold Mines and Developing  
Projects

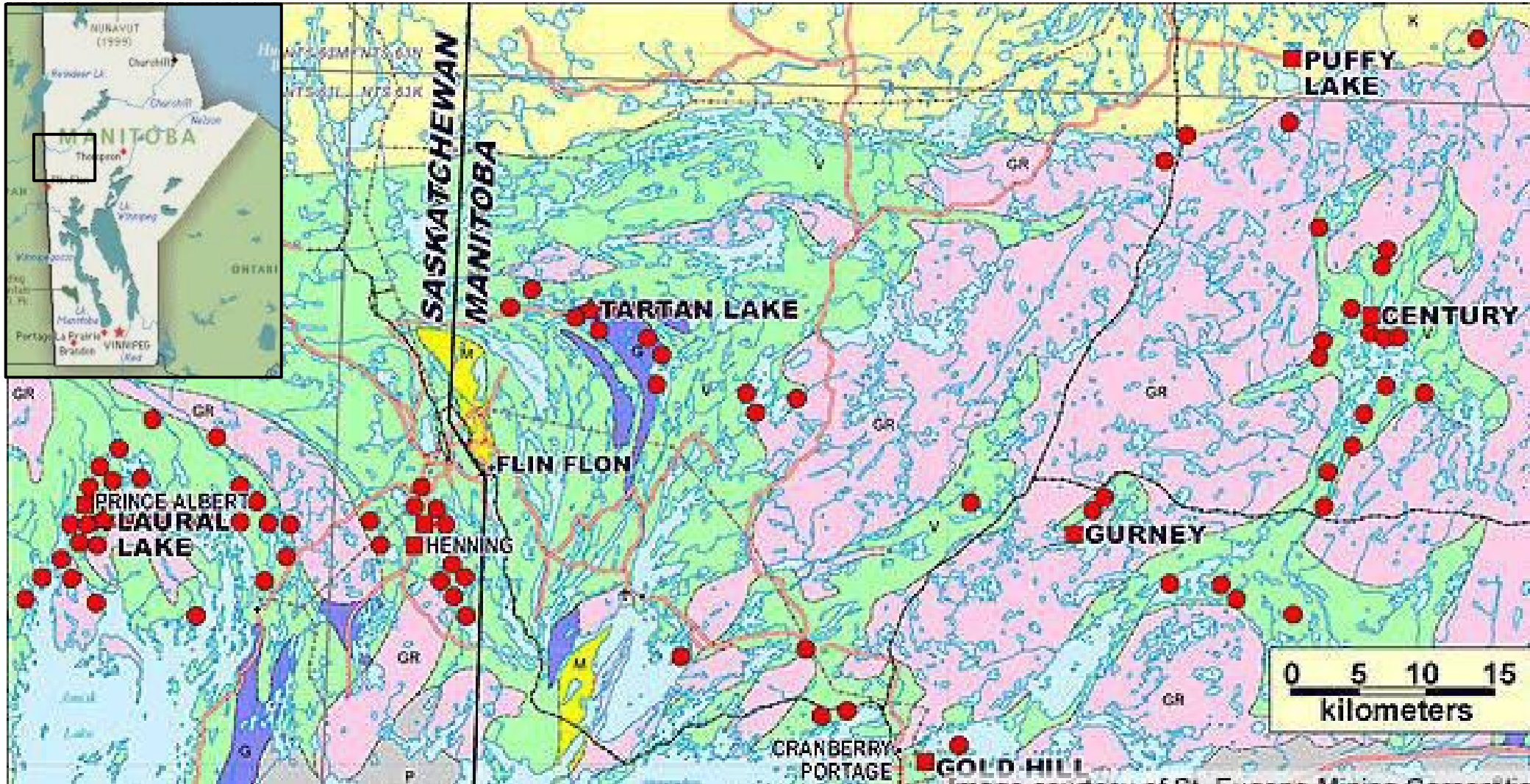
The HEES Property situated  
in the Hemlo camp near  
Barrick Gold's Hemlo Mine,  
Ontario

Hammond Reef N and S  
Projects situated near Agnico  
Eagle's Hammond Reef  
Development Project, Ontario

Malartic South Project  
situated south of Agnico  
Eagle's Canadian Malartic  
Mine, QC

# TARTAN LAKE GOLD MINE

2,670 hectares in the Flin Flon- Snow Lake Greenstone Belt



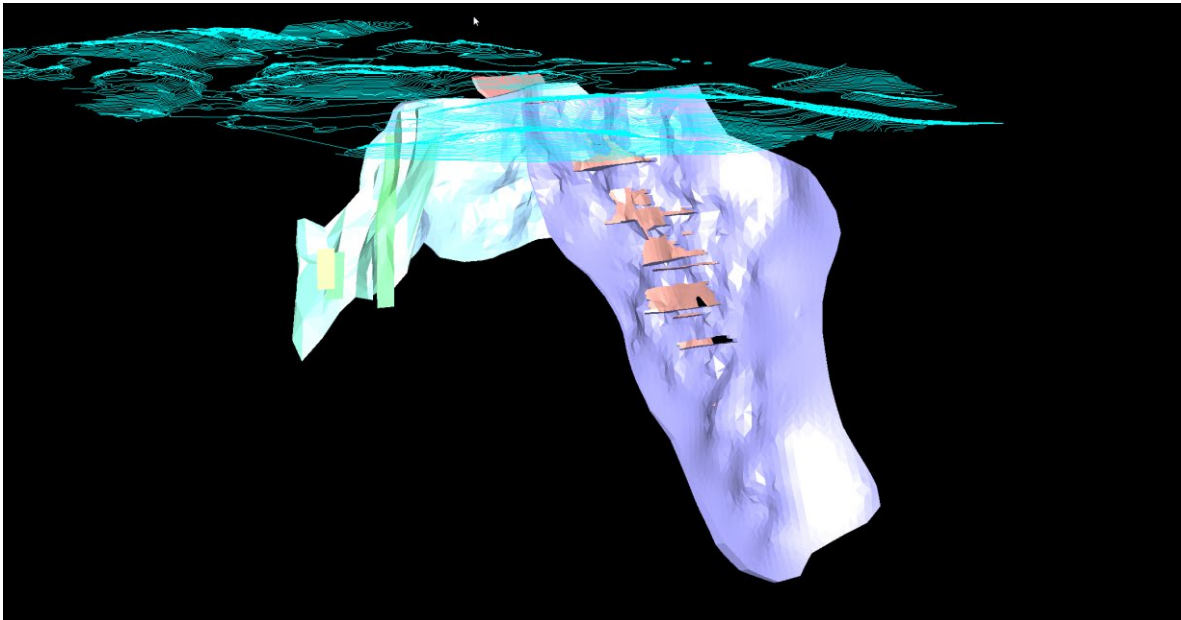


# CAPITAL STRUCTURE - BUD.V

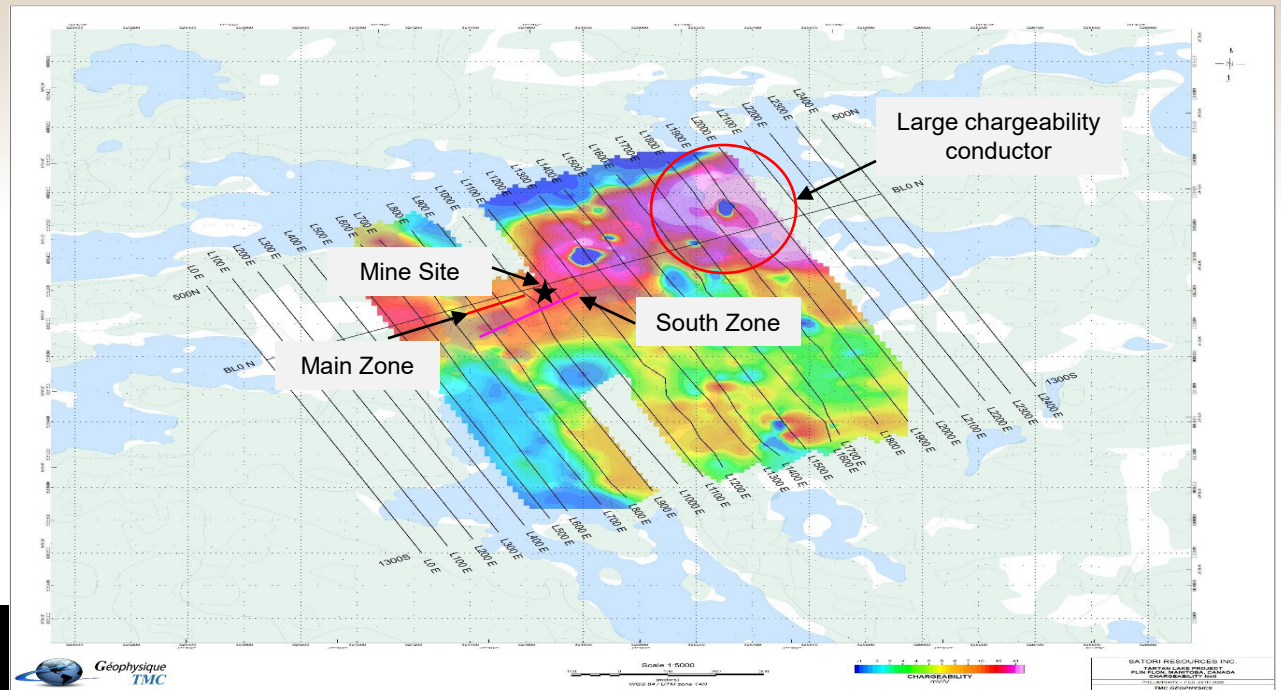
Shares Outstanding  
**159.4 M**

Market Cap  
**~\$41M**

Consolidated Cash  
**~\$2M**



Wireframes with old mining removed



## BOARD & MANAGEMENT

<b>Ian Ball</b>	President/CEO
<b>Jennifer Boyle, BA, LLB</b>	Director/Executive Vice President
<b>Pete Shippen, CFA</b>	Executive Chairman
<b>Wes Hanson, P.Geo</b>	Director, Technical Cttee
<b>Doug Flegg, CFA, B.Sc. Geo</b>	Director
<b>Jeff Kilborn, H.BA.</b>	Director
<b>Alex McEwen</b>	Director



# A FOCUS ON THE PROJECT AND MODERN EXPLORATION CREATE A GREAT OPPORTUNITY AT TARTAN LAKE

The mine was put into production quickly after the discovery of high grade ore. Little exploration outside of the main deposit. Production was the primary focus.

The mine shut-down when the price of gold fell below \$400 per ounce (in addition to equipment challenges); closure was not as a result of resource grade or quality.

Subsequent owners of Tartan Lake prioritized their funds and attention on other assets in their portfolios that were more advanced.

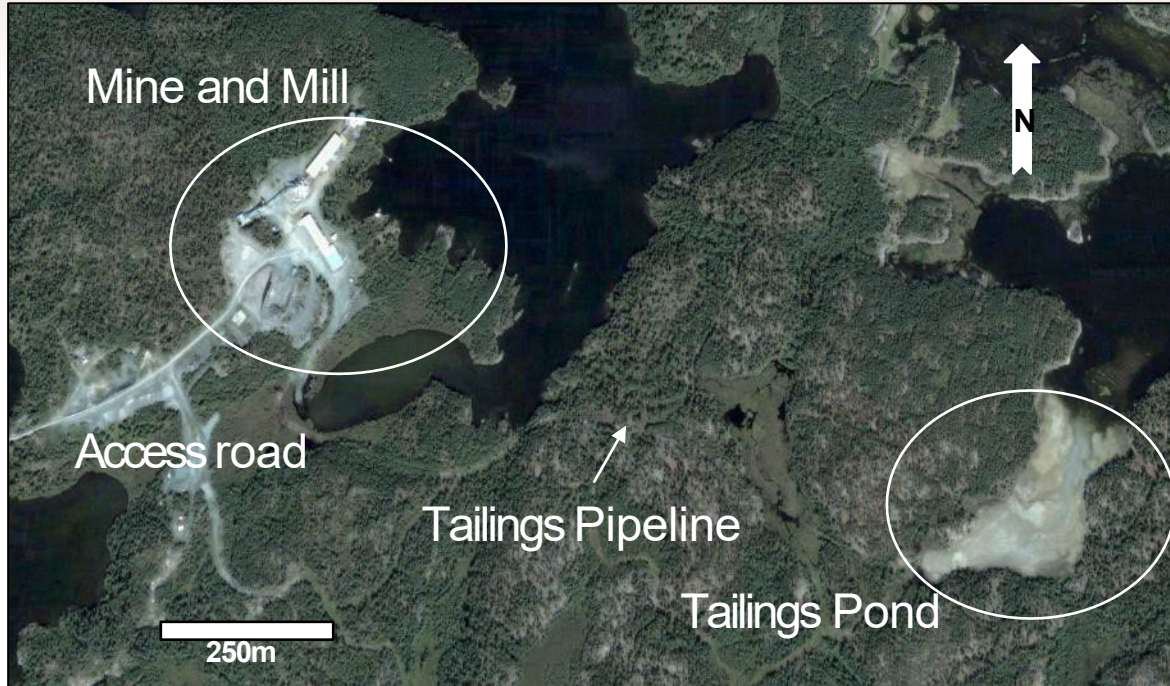
Current geophysical/geological tools and Satori's desktop studies set the stage for 2021 target selection, returning some of the highest grades ever reported at the project.

The project is road accessible and in a mining jurisdiction with significant underground infrastructure including grid power – this puts Satori in a favourable position.





# EXISTING INFRASTRUCTURE



- 500 tpd mill complex (requires refurbishment)
- 2,100 metre ramp (developed six Levels of decline to 310 meters)
- Vent raise from surface down to 260 Level

- Developed stopping areas
- Hydro power intact and operational
- Road access
- Exploration database and tailings facility



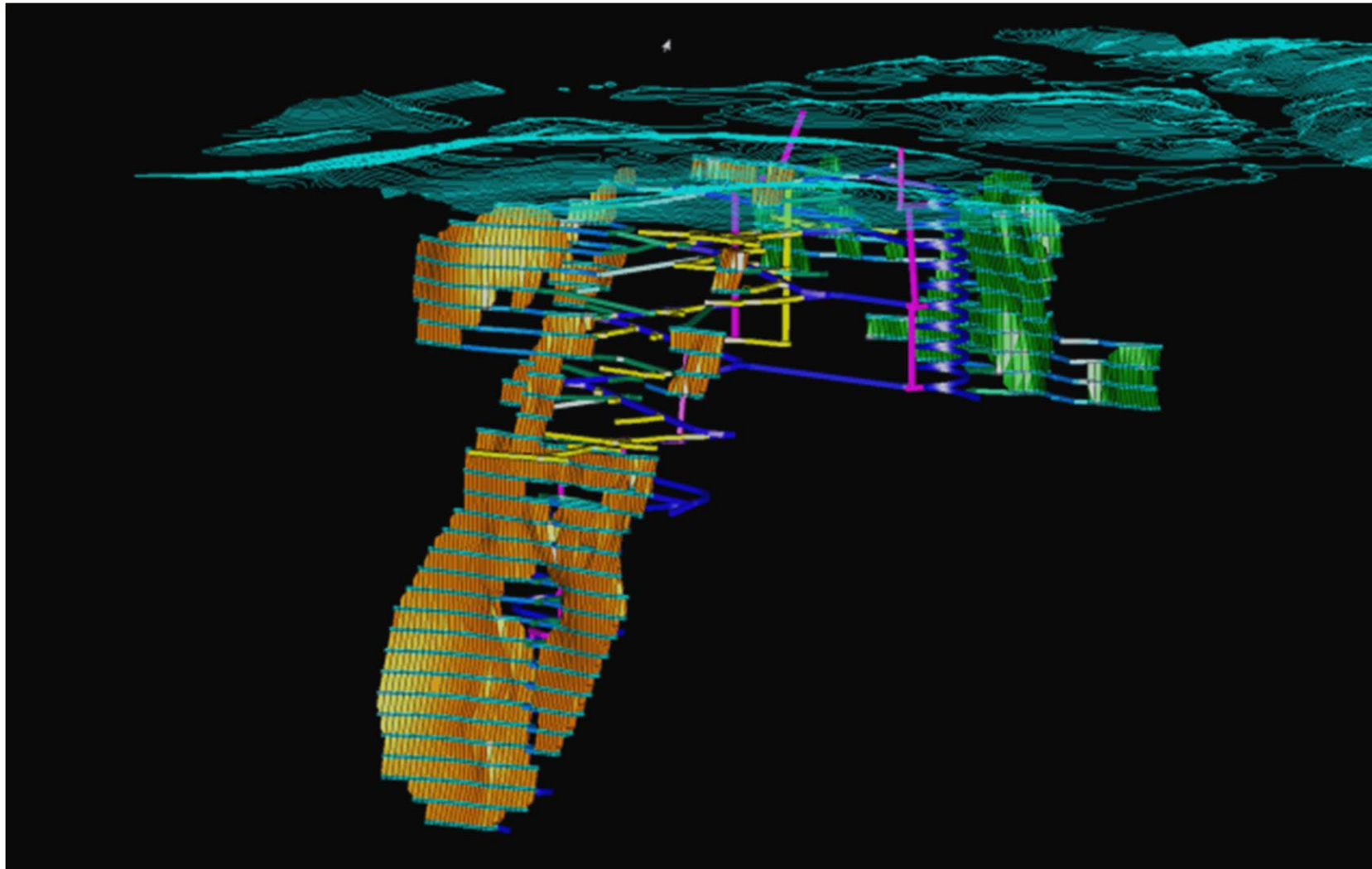
# MINERAL RESOURCE (FEB 2017)

	2.0 g/t Cut off	3.0 g/t Cut-off*	4.0 g/t Cut-off	5.0 g/t Cut-off
Grade (g/t Au)	5.0 (indicated) 3.7 (inferred)	6.3 (indicated) 4.9 (inferred)	7.6 (indicated) 5.9 (inferred)	8.7 (indicated) 6.9 (inferred)
Au ounces	291,000 (indicated) 54,000 (inferred)	240,000 (indicated) 38,000 (inferred)	201,000 (indicated) 27,000 (inferred)	169,000 (indicated) 19,000 (inferred)
Tonnes	1,820,000 (indicated) 450,000 (inferred)	1,180,000 (indicated) 240,000 (inferred)	830,000 (indicated) 140,000 (inferred)	610,000 (indicated) 80,000 (inferred)

- Main Zone extended ~200 m down plunge in phase 1 2021 drill program
- 50 km of mapped shear zones on the property remain largely untested
- **BASE Metallurgical Labs – 2017** Main Zone 94.6% Gravity + Cyanide Leach @ 300 micron grind  
South Zone 85.8% Gravity + Cyanide Leach @ 300 micron grind  
94.2% Gravity + Cyanide Leach @ 150 micron grind.

# EXISTING INFRASTRUCTURE

Potential to reduce dilution and access resource



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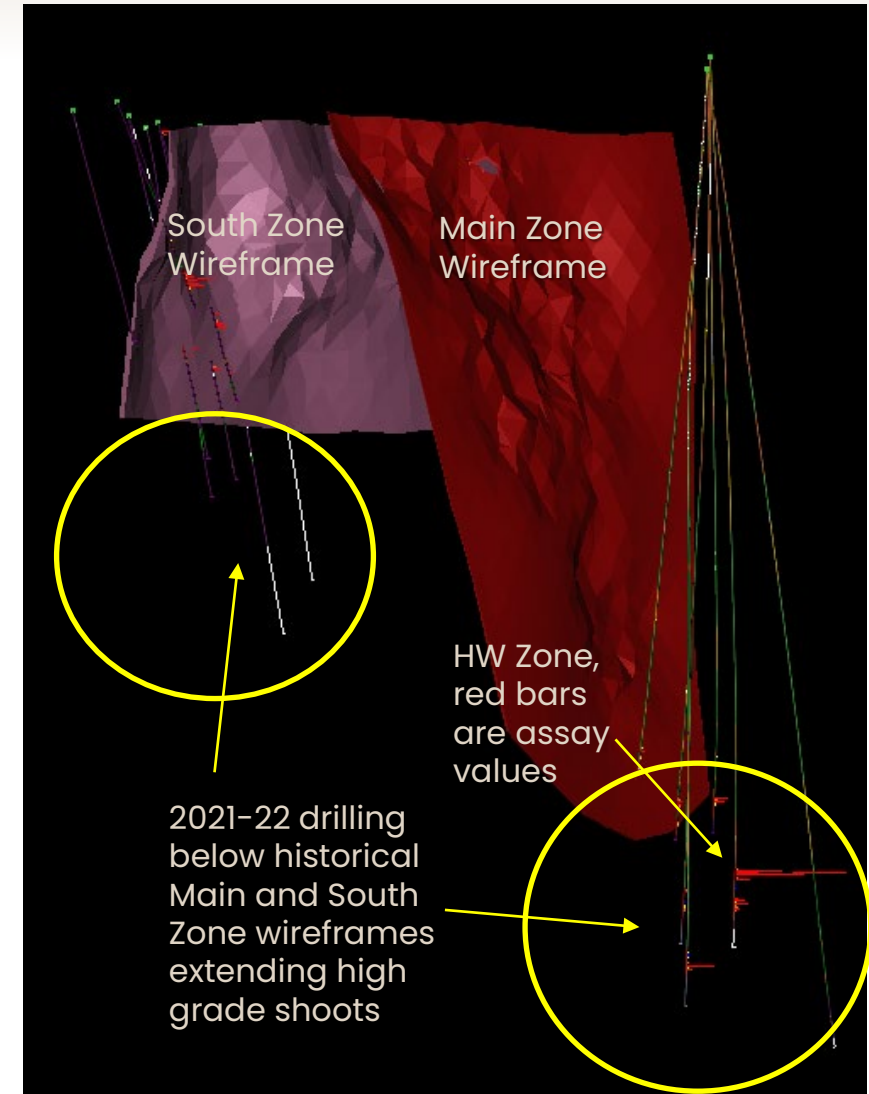
# EXPLORATION: WHERE WE ARE GOING

## Expand existing Main and South Zone resources

- Main zone remains open down plunge
- South Zone remains open down plunge and is structurally similar to Main Zone
- Delineate new hanging wall zone

## Identify new discoveries outside the of the resource area

- 4 previously identified gold occurrences with little historic work
- Greenfield discovery potential on relatively underexplored property



# TARTAN LAKE ALL TIME HIGHEST VALUE INTERCEPTS

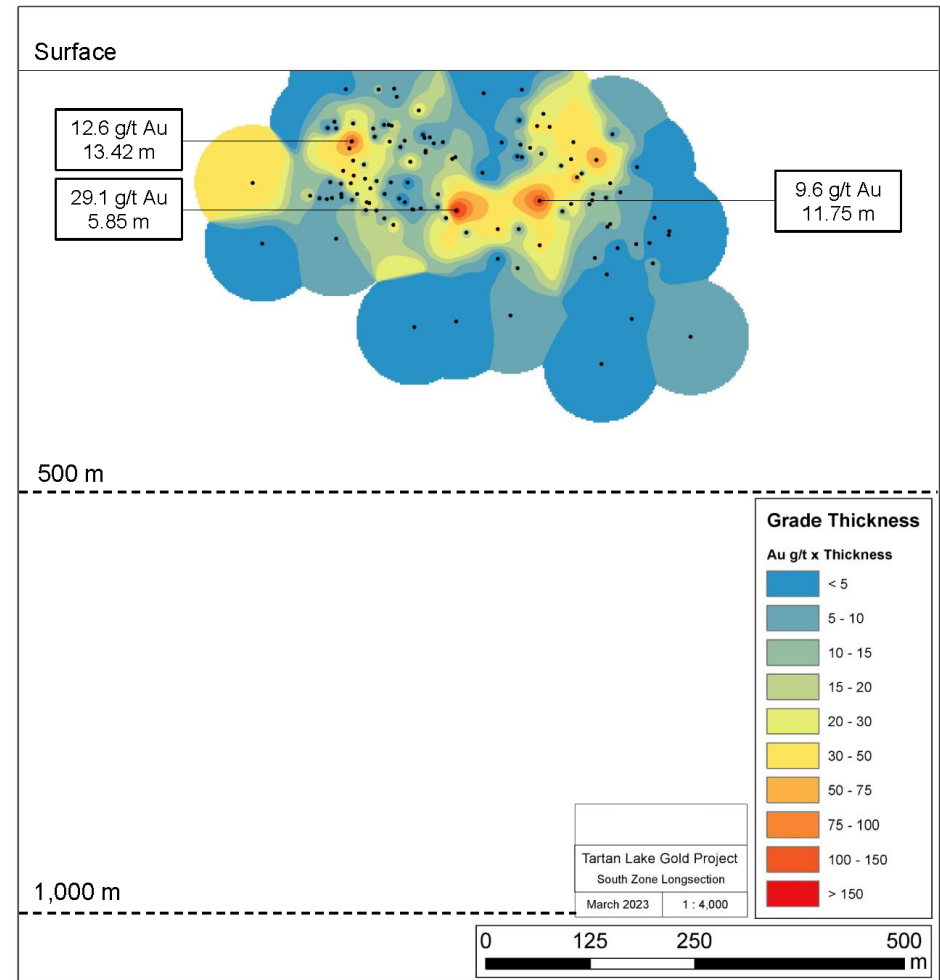
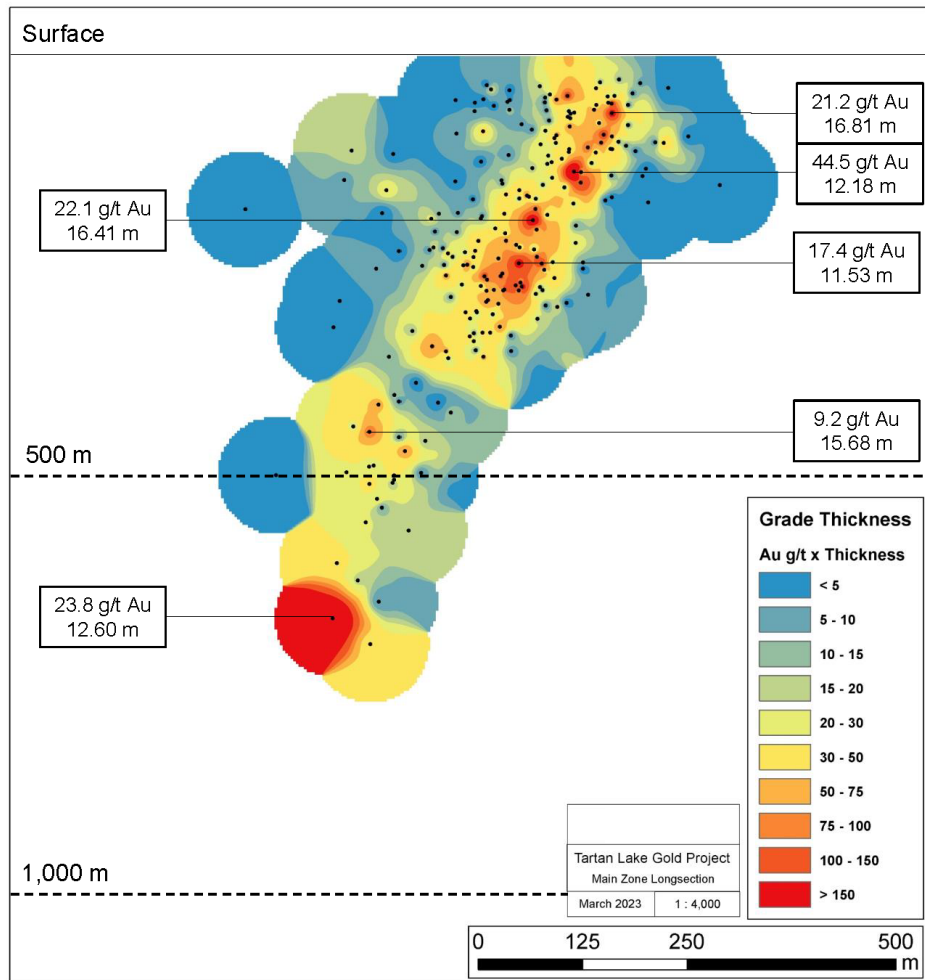
	Rank	Hole ID	From (m)	To (m)	Interval <sup>(1)</sup>	Grade (Au g/t)	Grade x Interval
<b>Main</b>	1	NUG324 <sup>(3)</sup>	43.69	46.37	2.68	151.16	405.11
	2	TLMZ21-12	770.90	776.70	5.80	47.56	275.85
	3	NUG222 <sup>(3)</sup>	41.84	45.00	3.16	83.34	263.35
	4	NAP43 <sup>(3)</sup>	64.00	67.20	3.20	78.54	251.33
	5	NUG136 <sup>(3)</sup>	51.43	55.19	3.76	58.00	218.08
	6	NUG221 <sup>(3)</sup>	25.39	36.96	11.57	17.35	200.74
	7	NUG189 <sup>(3)</sup>	90.58	99.12	8.54	23.25	198.56
	8	NAP86 <sup>(3)</sup>	22Target1.59	231.83	10.24	18.77	192.20
	9	NAP112W4 <sup>(3)</sup>	187.19	193.33	6.14	29.89	183.52
	10	NUG255 <sup>(3)</sup>	17.39	20.08	2.69	67.31	181.06
<b>South</b>	1	TLSZ21-05	198.00	209.75	11.75	9.59	112.68
	2	NAP273 <sup>(3)</sup>	128.28	138.32	10.04	10.34	103.81
	3	NAP294 <sup>(3)</sup>	127.66	130.83	3.17	32.25	102.23
	4	NAP292 <sup>(3)</sup>	137.60	141.30	3.70	20.84	77.11
	5	NUG014 <sup>(3)</sup>	61.35	72.21	10.86	7.08	76.89
	6	NAP293 <sup>(3)</sup>	125.30	137.32	12.02	5.74	68.99
	7	NAP227 <sup>(3)</sup>	95.62	101.19	5.57	7.80	43.45
	8	NUG92 <sup>(3)</sup>	48.95	55.52	6.57	6.57	43.16
	9	NUG86 <sup>(3)</sup>	79.38	84.29	4.91	6.39	31.37
	10	NUG29 <sup>(3)</sup>	66.21	68.87	2.66	11.29	30.03



# SUMMARY OF PHASE ONE 2021 DRILL RESULTS

Target	Hole ID	From (m)	To (m)	Interval (m)	Grade (Au g/t)	Zone	
Main Zone	TLMZ21-01	807.00	820.00	13.00	3.58	Main	
		including	814.85	819.00	4.15	9.73	
	TLMZ21-W1	752.00	754.00	2.00	3.26	Main	
	TLMZ21-02	630.90	652.90	22.00	1.98	Main	
		including	632.80	636.20	3.40	5.88	
		TLMZ21-03	Hole lost short of target				
		TLMZ21-04	696.50	707.00	10.50	4.04	Main
		including	698.00	703.00	5.00	6.90	
		TLMZ21-11	715.25	720.50	5.25	2.15	HW
		and	732.15	738.95	6.80	5.53	Main
		including	736.85	738.95	2.10	8.87	
		TLMZ21-12	769.00	781.60	12.60	23.76	HW
		including	770.90	776.70	5.80	47.56	
		and	799.80	813.00	13.20	3.14	Main
	including	805.40	807.00	1.60	7.25		
South Zone	TLSZ21-05	190.30	218.10	27.80	4.76	South	
		including	198.00	209.75	11.75	9.59	
	TLSZ21-06	8.00	12.75	4.75	3.00	HW	
		and	159.75	162.50	2.75	14.11	
		and	227.00	235.80	8.80	5.81	South
		including	231.00	235.80	4.80	8.79	
	TLSZ21-07	9.75	13.50	3.75	4.91	HW	
		including	253.00	258.00	5.00	6.73	South
	TLSZ21-08	233.00	242.50	9.50	4.44	South	
		including	234.00	238.00	4.00	8.03	
	TLSZ21-09	164.45	167.60	3.15	1.08	South	
	TLSZ21-10	No significant values				South	

# RESOURCE EXPANSION POTENTIAL





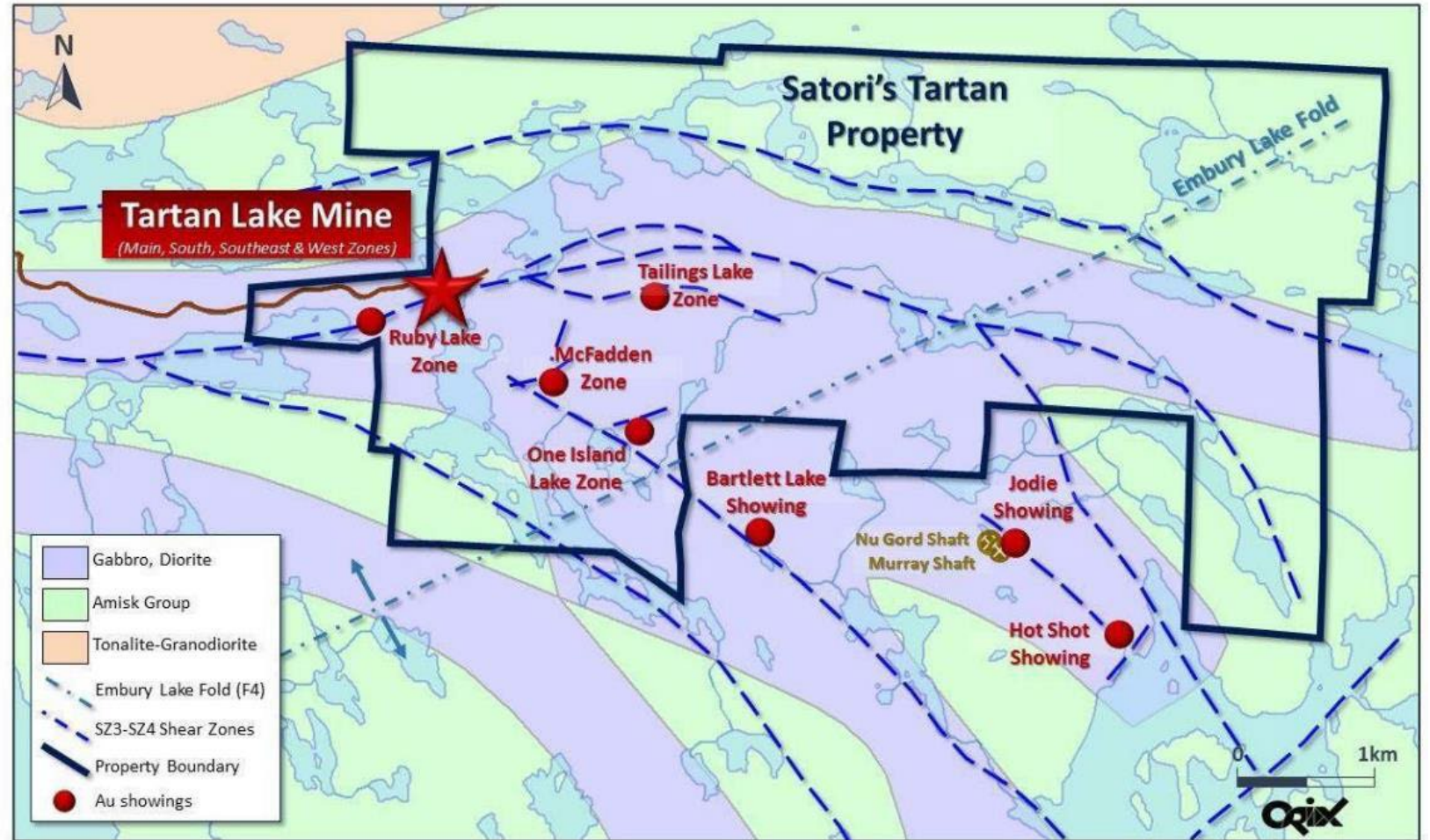
# BLUE SKY TARGETS ACROSS PROPERTY

Axial plane of regional Embury Lake Fold crosses property

Regional NW - SE striking shear structures that trace into the mine sequence

Follow up new 2022 IP Survey targets including large chargeability anomaly in NE having VMS potential

NW-SE trending shear zone crosses through Satori's claims.

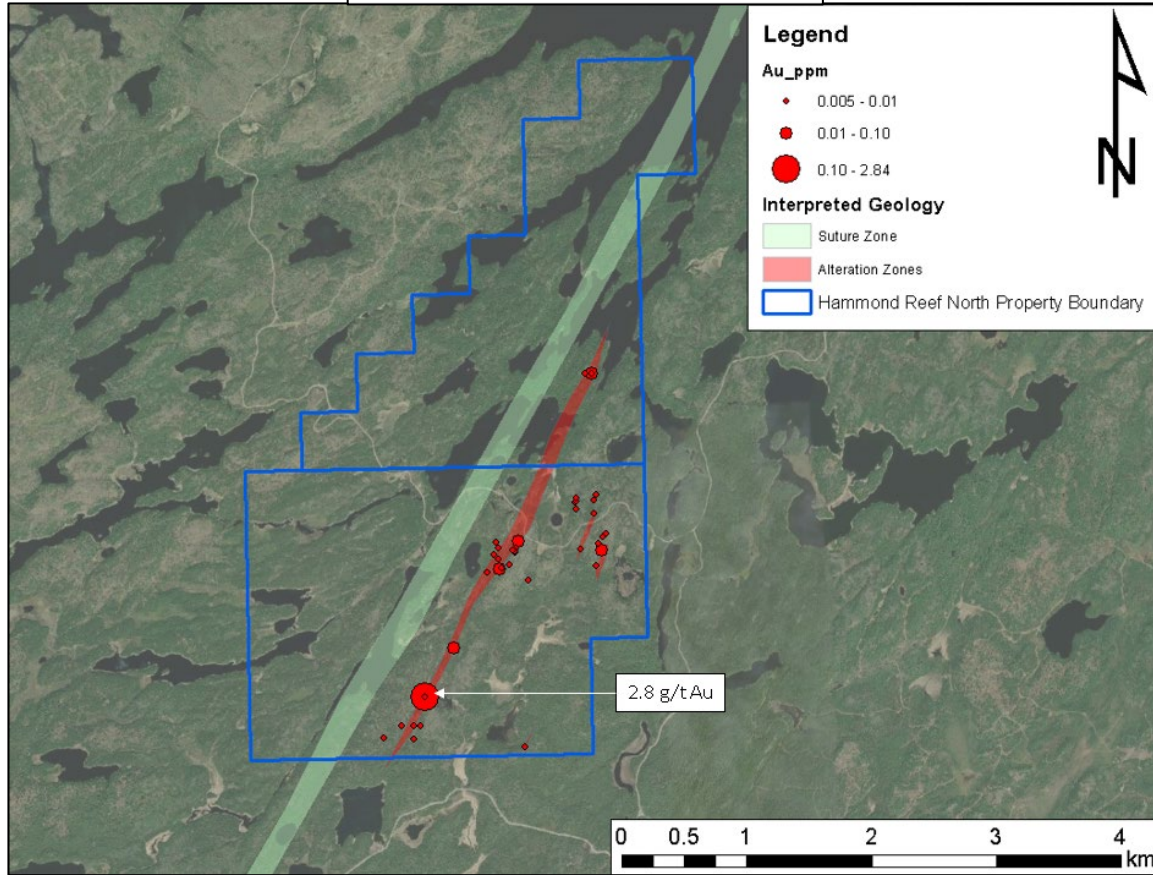




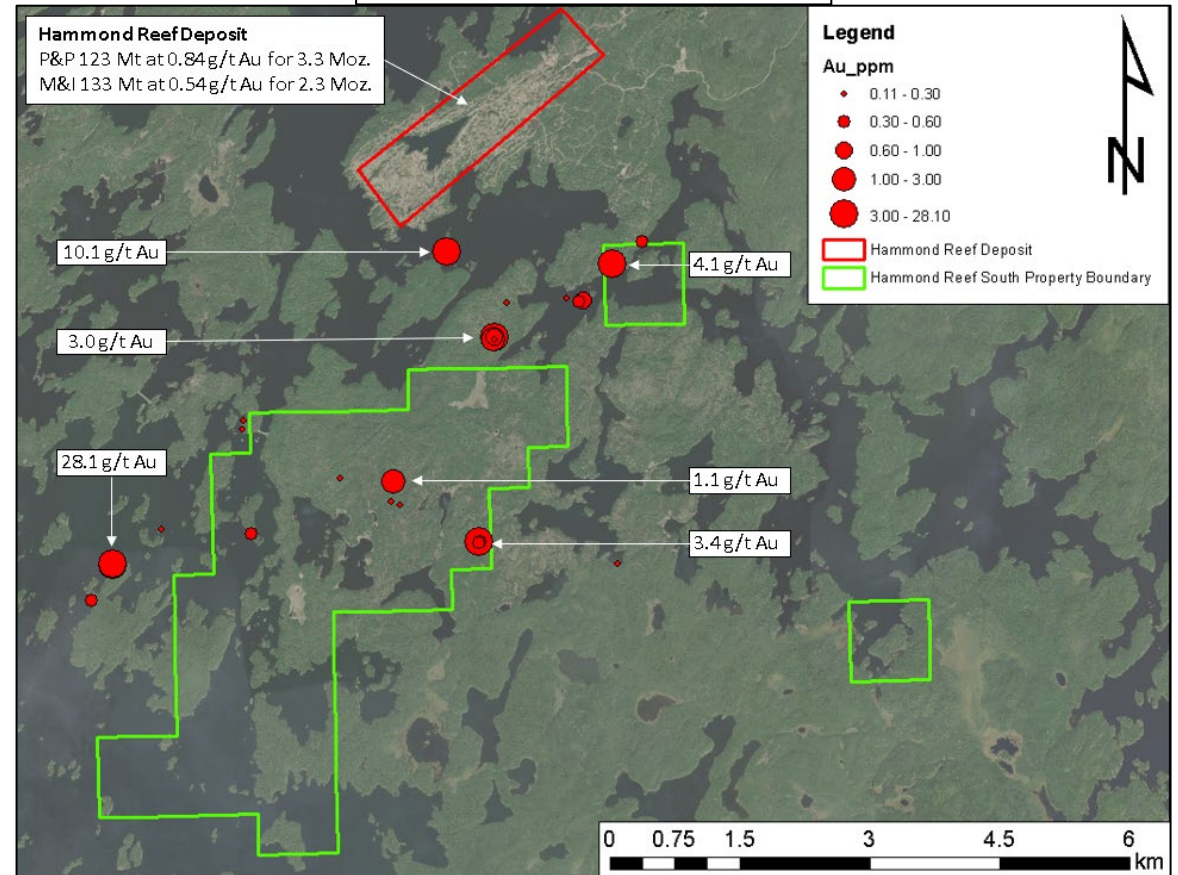
# HAMMOND REEF NORTH-SOUTH PROPERTY, ATIKOKAN ONTARIO

28 km<sup>2</sup> land package strategically located near Agnico Eagles > 5.6 Moz Hammond Reef gold deposit

Hammond Reef North



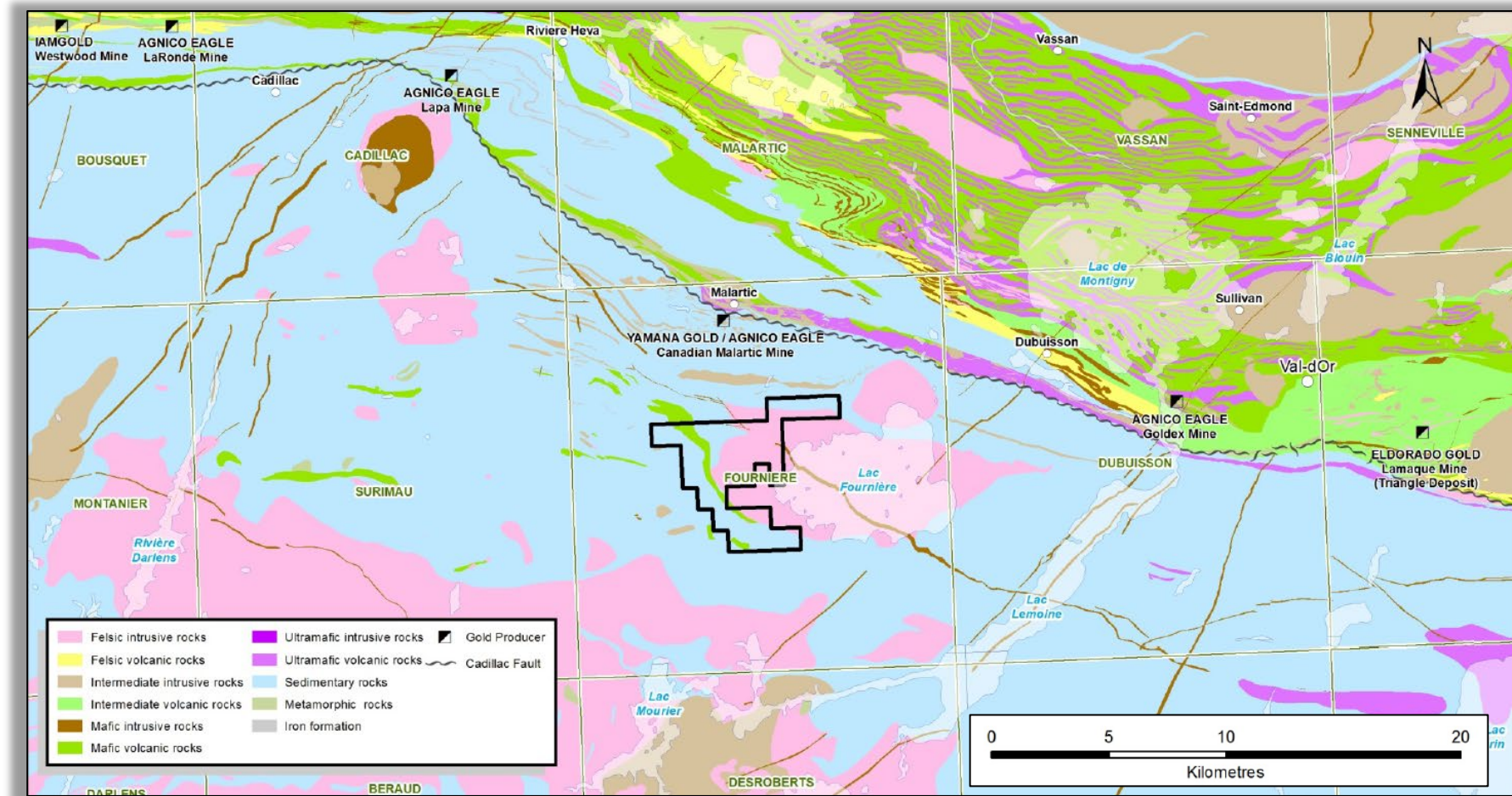
Hammond Reef South





# MALARTIC SOUTH PROPERTY, QUEBEC

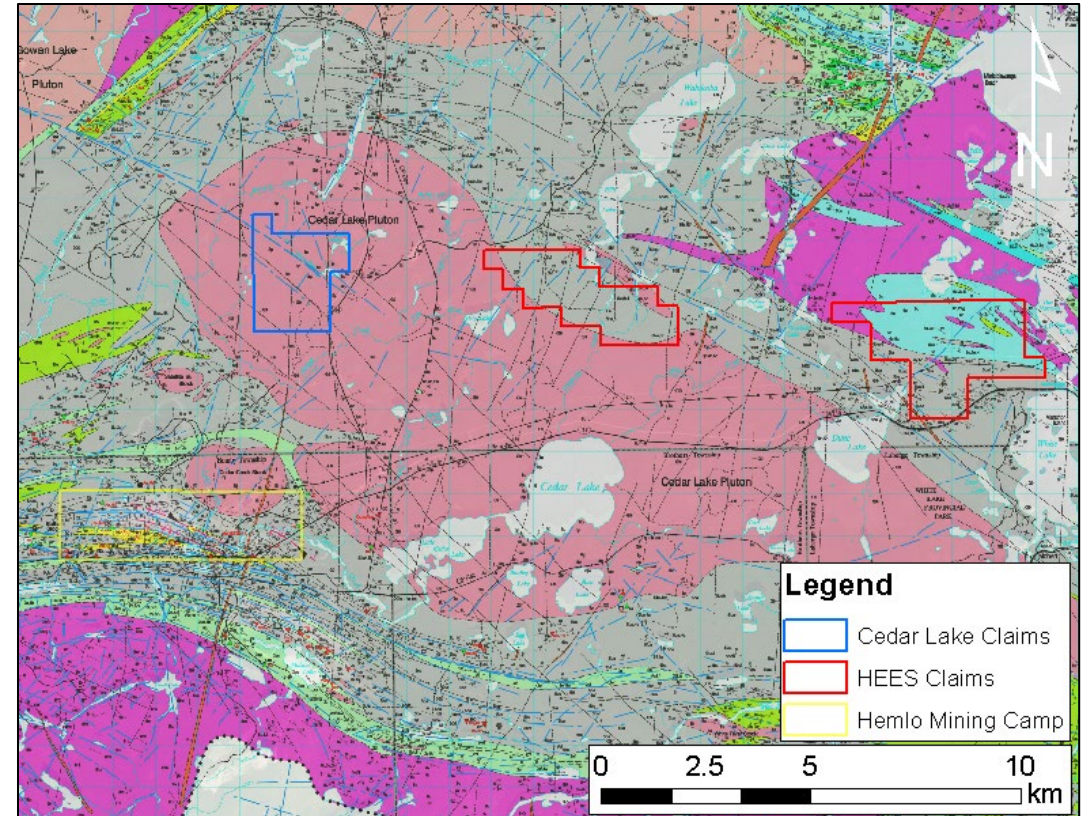
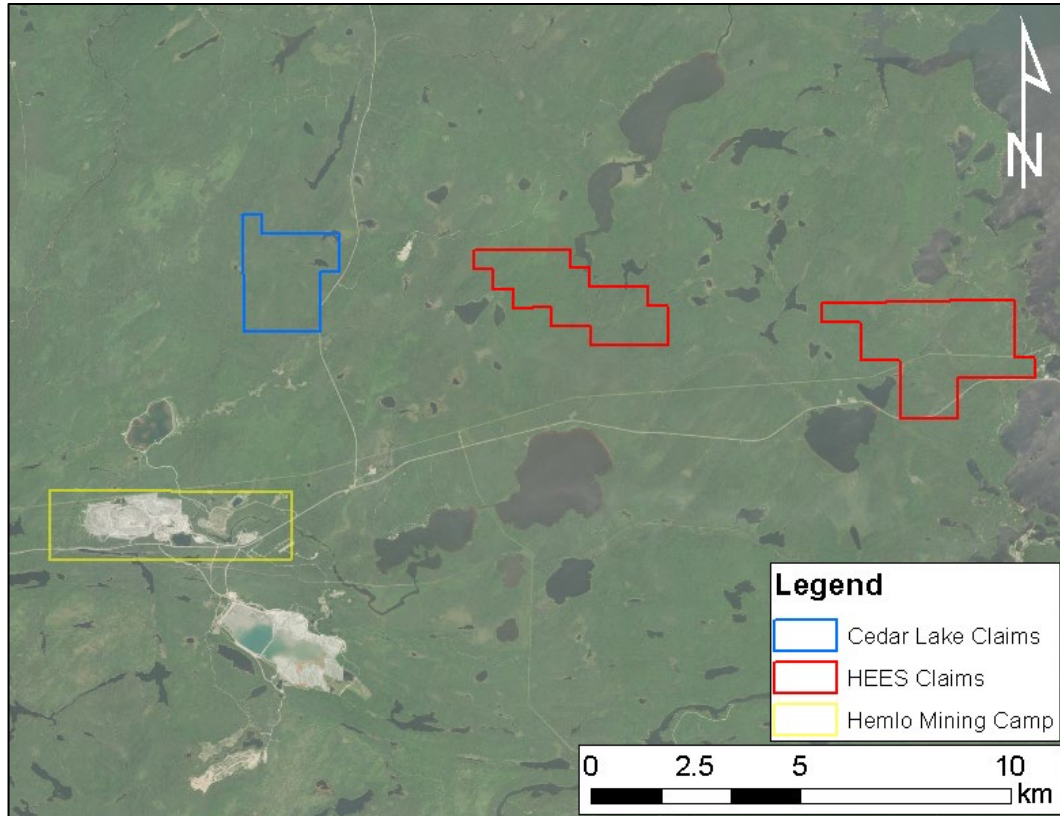
22 km<sup>2</sup> land package strategically located 5 km south of the world-class >30 Moz Canadian Malartic gold mine





# HEES & CEDAR LAKE PROPERTIES – HEMLO, ONTARIO

19 km<sup>2</sup> land package strategically located northeast of the world-class >20 Moz Hemlo gold mine



# CONTACT INFORMATION



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