

PAST PRODUCING HIGH-GRADE GOLD WITH INFRASTRUCTURE IN FLIN FLON, MANITOBA

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COMPANY PROFILE

Shares Outstanding	28,028,507	Will Ansley	President, CEO and Director
Warrants Outstanding	10,094,000	Bruce Reid	Executive Chairman
Options	1,800,000	Gary O'Connor	Director
Market Cap (April 17/17)	\$6.1 million	Carl Hansen	Director
52 week high	\$0.26	Jennifer Boyle	Director
52 week low	\$0.06	Shanda Kilborn	Corporate Secretary, Director
		Jim Fairbairn	Director

TARTAN LAKE MINE

- 500 tpd mill complex, largely intact
- 2,100 metre ramp (six levels of decline to 300 meters) & vent raise to surface
- Developed stoping areas
- Hydro power intact and operational
- Mining-friendly jurisdiction and transparent permitting process
- Potential restart of operation would entail limited capital requirements and shorter timeline
- Produced 47,000 oz @ ~ 6 gpt (1987-89)



Top 10 most attractive jurisdictions for mining investment

1. SASKATCHEWAN	7. Arizona
2. MANITOBA	8. Sweden
3. Western Australia	9. Republic of Ireland
4. Nevada	10. Queensland (Australia)
5. Finland	
6. Quebec	



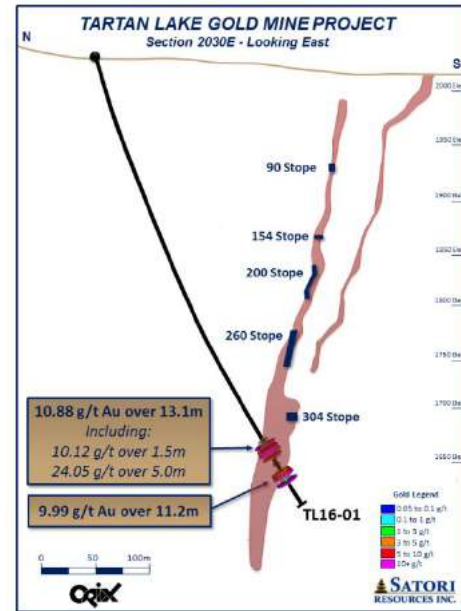
FEBRUARY 2017 RESOURCE

Cut-off Grade	Tonnes	Grade (g/t Au)	Au Ounces
Indicated Resources			
0.0 g/t	4,720,000	2.42	367,000
2.0 g/t	1,820,000	4.97	290,000
3.0 g/t	1,180,000	6.32	240,000
4.0 g/t	830,000	7.55	201,000
Inferred Resources			
0.0 g/t	1,210,000	1.92	75,000
2.0 g/t	450,000	3.74	54,000
3.0 g/t	240,000	4.89	38,000
4.0 g/t	140,000	5.93	27,000

RECENT DRILLING DEMONSTRATES HIGH-GRADE POTENTIAL

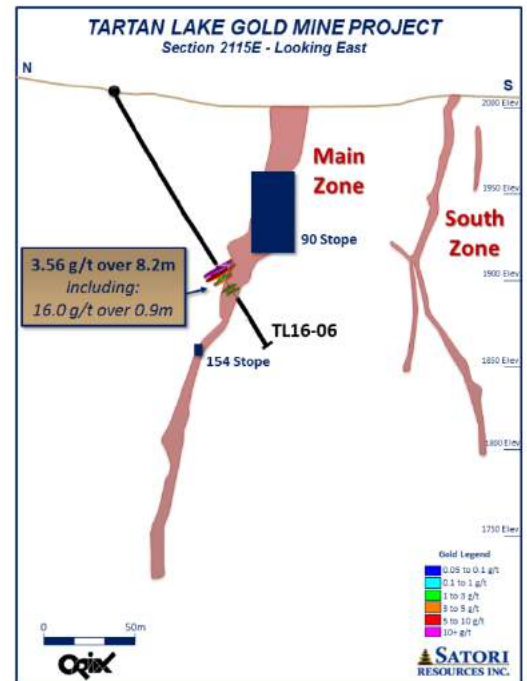
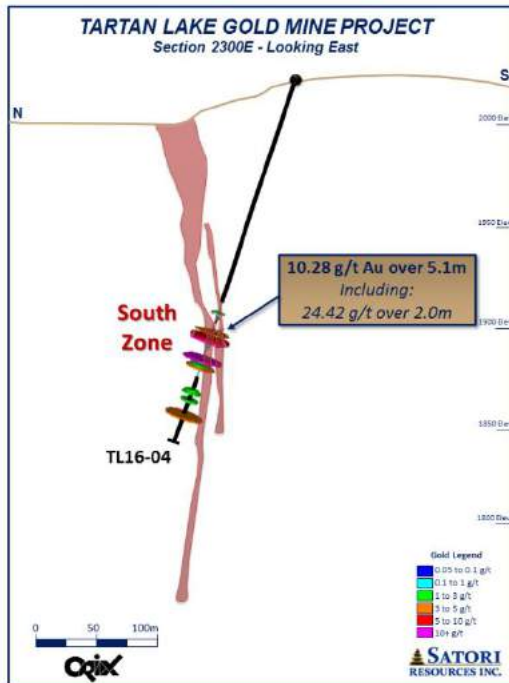
Drill hole TL16-01 (Main Zone):

- Successfully intersected **10.88 g/t Au over 13.1 m** (within the existing mineral resource model)
- Intersected a second zone of **9.99 g/t Au over 11.2 m** (below and outside the existing mineral resource model)
- TL16-01 was located within **approximately 20 m of existing underground development** and approximately 30 m east of hole NAP114 which intersected 20.93 g/t Au over 8.2 m.



Drill hole TL16-04 (South Zone):

- Successfully intersected **10.28 g/t Au over 5.1 m** (within the existing resource model)
- Located approximately 20 m down and east of hole NAP283 which intersected 7.94 g/t over 3.0 m and 8.19 g/t Au over 5.0 m as well as approximately 10 metres west (at the same elevation) of NAP292 which intersected 9.10 g/t Au over 8.5 m



Drill hole TL16-06 (Main Zone):

- Successfully intersected a zone of **3.56 g/t Au over 8.2m** (above and outside the existing mineral resource model)

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