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PRIVATE PLACEMENT AND ANNUAL GENERAL MEETING

Toronto, Ontario – April 29, 2016 – Satori Resources Inc. (TSXV:BUD) (“Satori” or the “Company”) announces that it is completing a unit (“Unit”) offering at a price of \$0.05 per Unit, for gross proceeds of up to \$150,000. Each Unit is comprised of one common share and one full purchase warrant exercisable at a price of \$0.06 per share for a period of five years. It is anticipated that up to \$50,000 of the gross proceeds shall be from the issuance of flow-through units, whereby each flow-through unit shall be comprised of one flow-through common share and one full purchase warrant, enabling the holder to purchase one non-flow-through common share at a price of \$0.06 for five years.

The Offering will be made to residents of any Canadian Province in reliance upon applicable exemptions from registration and prospectus requirements, and is subject to the receipt of all required regulatory approvals, including the approval of the TSX Venture Exchange. All securities issued pursuant to the offering shall be subject to a hold period of four months from the date of closing. Insiders and pro-group members may participate in the Company’s offerings, in accordance with regulatory requirements.

A finders’ fee equal to 7% of the gross proceeds raised may be paid to eligible finders. The funds raised pursuant to the offering will be used by the Company to finance Canadian projects and for working capital.

The Company further announces that it has made application to the British Columbia Registrar of Companies for authorization to extend the time to hold its annual general meeting (“AGM”) of shareholders for the 2016 year. The extension was granted and accordingly, Satori must hold its next AGM prior to October 24, 2016.

ABOUT SATORI RESOURCES INC.

Satori is a Toronto-based mineral exploration and development company whose primary property is the Tartan Lake Gold Mine Project (100% interest), located in the prolific Flin Flon Greenstone Belt, Manitoba.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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The TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

CAUTION REGARDING FORWARD-LOOKING INFORMATION

This news release of Satori contains statements that constitute “forward-looking statements.” Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause Satori’s actual results, performance or achievements, or developments in the industry to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements.

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